



ATF Group (PDF) Limited

ABN: 80 106 213 772

18 November 2010

Dear Shareholder

**Extension of closing date for Rights Issue and Placement**

We wish to advise that the closing date for the Rights Issue and Placement (Offers) has been extended from 18 November 2010 to 26 November 2010.

As previously advised the Company is in discussions with a number of the major shareholders regarding taking up their Rights and also with several new investors who are considering participating in the Placement.

To facilitate the completion of these discussions, and to provide additional time generally to shareholders and investors considering participation in the Offers, the Directors have resolved to extend both Offers as noted above.

Please refer to the Prospectus for details on how to complete the Application Form and make payment.

Yours sincerely

Jon Lamb  
Deputy Chairman  
ATF Group (PDF) Limited