



ATF Group (PDF) Limited

ABN: 80 106 213 772

23 September 2010

Dear Shareholder

Extension of closing date for Rights Issue

We wish to advise that we have extended the closing date for the Rights Issue from 24 September 2010 to 29 October 2010. The closing date is now in alignment with the closing date of the Private Placement.

Please note should you wish to take up the offer, you will need to forward your cheque to Computershare Investor Services Pty Ltd as the BPay facility has expired.

Please refer to the Prospectus for details on how to pay by cheque.

Yours sincerely

Jon Lamb

Deputy Chairman